TROILUS

TSX: **TLG** | OTCQX: **CHXMF** | FSE: **CM5**

Corporate Fact Sheet
Q4 2026

One of North America's Largest Undeveloped Gold-Copper Projects in Quebec, Canada

Entering a Defining Stage of Value Creation

PROJECT SNAPSHOT[1]

26-year	50ktpd	US$3.2B	22%	3.6-year
MINE LIFE	THROUGHPUT	POST-TAX NPV$_{5\%}$	IRR	PAYBACK

Assumptions: $3,600/oz Au - $5.00/lb Cu - $50/oz Ag

LOM PAYABLE PRODUCTION

5.6 Moz Au | **472 Mlbs Cu** | **10.9 Moz Ag**

304,000 oz AuEq
Avg. Annual Payable Production (2031-2040)

557,000 oz AuEq
Peak Payable Production (2042)

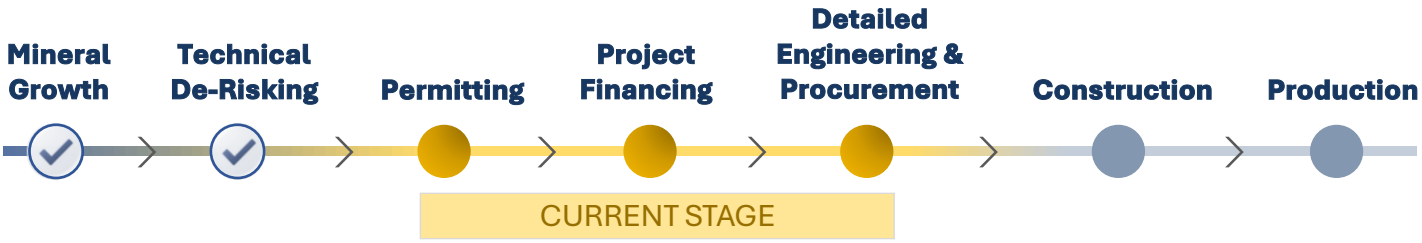
63,022 DMT
Avg. Copper Con. Production (yrs 1-21)

WHY TROILUS?

- **Tier-1 Quebec Jurisdiction**
- **Past-producing Brownfield site with infrastructure**
- **Large-scale, long-life asset with strong leverage to gold price**
- **Engineering, Permitting, Financing, Procurement advancing in parallel.**
- **Clear path to construction**

1. Source: September 2026 NI 43-101 Technical Report. See Forward-Looking Statements and NI 43-101 disclosure found on the company's website.

A DEFINING STAGE OF VALUE CREATION



RESOURCES & RESERVES[2]

12.1 Moz AuEq
Measured & Indicated
(810.2Mt @ 0.46 g/t AuEq)

2.4 Moz AuEq
Inferred
(182.5Mt @ 0.41 g/t AuEq)

8.01 Moz AuEq
Proven & Probable
(478Mt @ 0.52 g/t AuEq)

2. Source: September 2026 NI 43-101 Technical Report. See Forward-Looking Statements and NI 43-101 disclosure found on the company` s website.

ADVANCED ENGINEERING & EXECUTION

- **Basic Engineering complete**
- **~95,000 engineering hours**
- **~90% of pricing inputs market-validated**
- **AACE Class-3 Estimate**
- **Detailed Engineering underway**
- **METSO selected for first major equipment package**

PROJECT FINANCING PROGRESS

$1.43 B
CAPEX*

US$1.3B LOI's (Nov 2024)
US$1.2B Senior secured debt mandate (May 2026)
US$850M **Credit-Approved Debt Commitment**
KfW and Societe Generale (Sept 2026)

OFFTAKE ARRANGEMENTS

Aurubis (1/3)
BOLIDEN (1/3)

**Includes capitalized operating costs and revenues; excludes sunk costs through Q1 2027*

PERMITTING & STRATEGIC RECOGNITION

- **ESIA submitted in June 2025**
- **Federal and Provincial reviews advancing**
- **70MW hydroelectric allocation secured**
- **Selected as one of the 1st four projects under Quebec's FILON initiative**
- **Included in the Sept 2026 Canada Investment Summit Prospectus**

CAPITAL STRUCTURE

Shares Outstanding: 565 million
Cash & Marketable Securities: ~C$115 million
52-week High/Low (Oct. 2, 2026)**:** $1.20-$2.47
Market Cap: ~$1 Billion

VanEck® **GDXJ** Constituent

8 Covering Analysts

64% Institutional Ownership

CONTACT US

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FOLLOW:

SCAN TO SEE COMPLETE INVESTOR PRESENTATION

Qualified Persons

This fact sheet has been reviewed and approved by Nicolas Guest, P.Geo., Exploration Manager at Troilus Mining Corporation, and Kyle Frank, P.Geo., VP Corporate Development at Troilus Mining Corporation, both of whom are Qualified Persons as defined by NI 43-101.